

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

CREEKVIEW IP LLC,	§	
	§	
Plaintiff,	§	
	§	
v.	§	CIVIL ACTION NO. 3:22-CV-01948-B
	§	
STANLEY BLACK & DECKER, INC.,	§	
	§	
Defendant.	§	

STATUS REPORT ORDER
(Joint Status Report Due WEDNESDAY, NOVEMBER 2, 2022)

In accordance with Federal Rules of Civil Procedure 16(b) and 26(f) and Miscellaneous Order No. 62 of the Northern District of Texas, the Court enters this order to promote early settlement of this action and to facilitate entry of the scheduling order. Early, meaningful discussions are critical to effective case management and to the just resolution of disputes. With that in mind, the Court directs the parties to carefully review this order and strongly emphasizes the importance of strictly complying with its directives. Perfunctory meetings and generic or vague status reports are not acceptable and will prompt the court to order an additional meeting and report. P.R. 2-1(b)¹ Accordingly, pursuant to Rule 26(f) of the Federal Rules of Civil Procedure and Miscellaneous Order No. 62 of the Northern District of Texas, counsel are directed to meet and confer for the purpose of submitting a **JOINT** status report as follows:

¹ “P.R. [#]” refers to the Patent Rules contained in Miscellaneous Order No. 62 in this District.

I. MEETING REQUIREMENTS

Lead counsel for each party (or a designee attorney with appropriate authority) must meet *face-to-face* at a mutually agreeable location, and no later than seven calendar days before the Joint Status Report due date set forth above. It is unacceptable to submit a proposal in which counsel recite that they were unable to meet in the required manner. Advance Court approval must be obtained to eliminate the requirement that counsel meet face-to-face. The requirement of a face-to-face meeting does not apply if one or more parties are proceeding *pro se*. In that instance, the Rule 26(f) conference may be conducted telephonically, by mail, or in another form of communication that will accomplish the conference requirement.

Counsel must confer regarding the matters specified in Rule 26(f), the Patent Rules contained in Miscellaneous Order No. 62, and in this order.

II. REPORT REQUIREMENTS

The report shall be **FILED** (*not mailed*) no later than **WEDNESDAY, NOVEMBER 2, 2022**, and shall address in separate paragraphs each of the following matters:

1. A brief statement of the nature of the case, including the contentions of the parties;
2. Any challenge to jurisdiction or venue;
3. Any pending motions;
4. Any matters which require a conference with the court;
5. Likelihood that other parties will be joined or the pleadings amended;
6. The matters contained in P.R. 2-1, including the parties positions and agreements related to:
 - (A) Proposed modification of the deadlines provided in Misc. Order No. 62, and the effect of any such modification on the date and time of the claim construction

- hearing if any;
- (B) Electronic discovery plan;
 - (C) The need for presenting technical tutorials to the Court and the mode for presenting same;
 - (D) Deviations from and additions to the protective orders attached to Misc. Order No. 62;
 - (E) Whether either party desires the Court to hear live testimony at the claim construction hearing;
 - (F) The need for any specific limits on discovery relating to claim construction, including depositions of witnesses, including expert witnesses;
 - (G) The order of presentation at the claim construction hearing;
 - (H) The scheduling of a claim construction prehearing conference between attorneys to be held after the filing of the joint claim construction and prehearing statement required by P.R. 4-3;
 - (I) Whether the Court should authorize the filing under seal of any documents containing confidential information; and
 - (J) The need for any deviation from the ordinary practice of early and late mediations, as well as the potential dates for early and late mediations.
7. (a) An estimate of the time needed for discovery, with reasons, (b) a specification of the subjects on which discovery may be needed, and (c) whether discovery should be conducted in phases or be limited to or focused upon particular issues;
8. Any additional issues related to disclosure or discovery of electronically stored information,

- including the form or forms (i.e., TIF, PDF, or native; with or without metadata; searchable or not) in which it should be produced;
9. Any issues relating to claims of privilege or of protection as trial-preparation material, including—if the parties agree on a procedure to assert such claims after production—whether they will be asking the Court to include their agreement in an order;
 10. What changes, if any, should be made in the limitations on discovery imposed under the Federal rules or by local rule, and what other limitations should be imposed;
 11. Any other orders that should be entered by the Court under Rule 26(c) or Rule 16(b) and (c);
 12. Proposed deadlines with specific dates that limit the time to (a) join other parties and to amend the pleadings; (b) file motions, including summary judgment and other dispositive motions; (c) complete discovery; (d) designate expert witnesses and make the expert disclosures required by Rule 26(a)(2); and (e) conduct a *Markman* hearing;
 13. Requested trial date, estimated length of trial, and whether jury has been demanded;
 14. Whether the parties will consent to trial (jury or non-jury) before a United States Magistrate Judge per 28 U.S.C. § 636(c);
 15. Progress made toward settlement, and the present status of settlement negotiations. This must be a detailed report. Do not submit a generic recitation that settlement was discussed but was unsuccessful.;
 16. What form of alternative dispute resolution (e.g., mediation, arbitration, summary jury trial, court-supervised settlement conference, or early neutral evaluation) would be most appropriate for resolving this case and *when* it would be most effective; and

17. Any other matters relevant to the status and disposition of this case.

Any differences between counsel as to the status of any of the above matters must be set forth in the report. Failure to timely submit the status report may result in the imposition of sanctions, including dismissal without further notice. *See* Fed. R. Civ. P. 16(f).

III. JOINT RESPONSIBILITY FOR PROPOSAL

Pursuant to Rule 26(f), the attorneys of record and all unrepresented parties that have appeared in the case are jointly responsible for arranging and being present or represented at the meeting (or for otherwise conferring if exempt from the requirement of a face-to-face meeting), for attempting in good faith to agree on the scheduling proposal, and for submitting the proposal to the Court no later than the due date set forth above.

IV. MANDATORY INITIAL DISCLOSURE REQUIREMENT

The disclosures required by Rule 26(a)(1), must be made within **30 days** of the date of this order, EXCEPT as to those cases exempted under Rule 26(a)(1)(B). *See* Fed. R. Civ. P. 26(a)(1). The parties may not, absent Court permission, agree or stipulate to opt out of the initial disclosure requirement. *See* Fed. R. Civ. P. 26(a)(1); advisory committee's note, 2000 amendments.

The parties are directed to familiarize themselves with the disclosure requirements set forth in P.R. 3-1, 3-2, and 3-3, which are in effect unless specifically modified by the Court.

V. MANDATORY ENROLLMENT IN ELECTRONIC CASE MANAGEMENT SYSTEM

ALL cases pending in Judge Boyle's court, including those involving prisoner and pro se litigants, must be enrolled in the Electronic Case Filing (CM/ECF) System. Only licensed attorneys may file electronically; thus, even though cases involving pro se parties (including prisoners) will be

enrolled in the CM/ECF System, non-attorneys will not be permitted to register or file electronically.

VI. ELECTRONIC CASE MANAGEMENT AND NOTICE

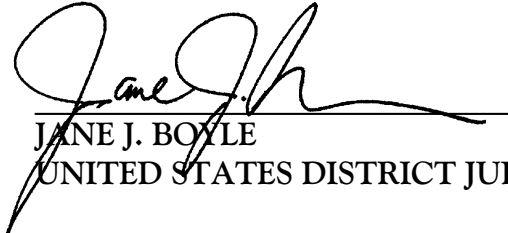
All licensed attorneys are required to comply with Local Rules 5.1(e)-(f). Pro se litigants (non-prisoner) must register for electronic transmission (e-mail) notice of orders and judgments within thirty (30) days of the date this order is signed. Information about electronic noticing can be obtained from the Court's website at:

<http://www.txnd.uscourts.gov/records/ens.html>.

All questions regarding this order or any scheduling matters should be directed to **Judge Boyle's Court Administrator** at (214) 753-2740.

SO ORDERED.

SIGNED: October 12, 2022.



JANE J. BOYLE
UNITED STATES DISTRICT JUDGE